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FEB 19 1 43 PM '86

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No. 6-050A124
Date FEB 19 1986
Fee \$ 10.00
ICC Washington, D.C.

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INTERSTATE COMMERCE COMMISSION

\$10.00 filing fee

February 17, 1986

Release dated as of February 4, 1986
with respect to an Interim User Agreement
Filed Under Recordation Number 14876

Dear Mr. Bayne:

Pursuant to 49 U.S.C. § 11303 and the Commission's rules and regulations thereunder, as amended, I enclose herewith on behalf of The Chesapeake and Ohio Railway Company for filing and recordation counterparts of the following document:

Release dated as of February 4, 1986, with Thrall Car Manufacturing Company.

The Release relinquishes all and any interest to the equipment described in and subject to the Interim User Agreement dated as of December 20, 1985, previously filed and recorded with the Interstate Commerce Commission on January 8, 1986, at 11:45 a.m., Recordation No. 14876.

Please file and record the Release submitted with this letter and assign it Recordation Number 14876-A.

Enclosed is a check for \$10 payable to the Interstate Commerce Commission for the recordation fee for the Release.

Please stamp all counterparts of the enclosed document with your official recording stamp. You will wish to retain one copy of the instrument and this transmittal letter for your files. It is requested that the remaining

Thank this will be 14876-A
[Signature] Ron Marti

counterparts of the document be delivered to the bearer of this letter.

Very truly yours,

Laurance V. Goodrich
Laurance V. Goodrich
as Agent for
The Chesapeake and Ohio
Railway Company

James H. Bayne, Secretary,
Interstate Commerce Commission,
Washington, D. C. 20423

encls.

Interstate Commerce Commission
Washington, D.C. 20423

2/19/86

OFFICE OF THE SECRETARY

Laurance V. Goodrich
Cravath, Swaine & Moore
One Chase Manhattan Plaza
New York, N.Y. 10005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/19/86 at 1:50pm and assigned re-recording number(s). 14876-A Released

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RELEASE

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Reference is made to that Interim User Agreement dated as of December 20, 1985, between Thrall Car Manufacturing Company and The Chesapeake and Ohio Railway Company. Said Interim User Agreement was recorded with the Interstate Commerce Commission (the Commission) on January 8, 1986, at 11:45 a.m., and assigned recordation number 14876.

Thrall Car Manufacturing Company, for and in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged, and intending to be fully bound hereby, does forever and fully release and quit-claim all and any interest it may have or may ever have had in each and every one of the multi-level auto racks described in and subject to the above-described Interim User Agreement.

IN WITNESS WHEREOF, Thrall Car Manufacturing Company has caused these presents to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested as of this 4th day of February, 1986.

ATTEST:

(Corporate Seal)

THRALL CAR MANUFACTURING
COMPANY

By:

P. J. Ledwith
Assistant Secretary

By:

J. M. Higgins
Vice President

STATE OF ILLINOIS)
COUNTY OF COOK) SS:

On this 4th day of February, 1986, before me personally appeared J. M. HIGGINS, to me personally known who, being by me duly sworn, says that he is Vice President of Thrall Car Manufacturing Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Tenna L. Hines
Notary Public

My Commission Expires: 1/16/89

(NOTARIAL SEAL)